

**Uniphos Enterprises Limited**  
 Regd. Off : 11, G. I. D. C., Vapi, Dist. : Valsad - 396195, Gujarat.

Audited Financial Results for the year ended 31st March, 2014

Part I Statement of audited financial results for the year ended 31st March, 2014					(Rs. In Lacs)	
	Particulars	Quarter ended			Year ended	Year ended
		31.03.14	31.12.13	31.03.13	31.03.14	31.03.13
		Audited	Unaudited	Audited	Audited	Audited
		Refer Note 4 below		Refer Note 4 below		
1	<b>Income from operations</b>					
	a. Net Sales/Income from Operations	573.71	-	-	907.50	110.76
	b. Other Operating Income	-	-	-	-	-
	<b>Total income from operations</b>	<b>573.71</b>	<b>-</b>	<b>-</b>	<b>907.50</b>	<b>110.76</b>
2	<b>Expenditure</b>					
	a. Cost of materials consumed	-	-	-	-	-
	b. Purchase of stock in trade	546.50	-	-	879.77	107.57
	c. Changes in inventories, of finished goods, work-in-progress and stock in trade	-	-	-	-	-
	d. Employees benefits expense	8.68	8.68	7.40	34.72	29.57
	e. Depreciation and amortisation expenses	1.23	1.24	1.30	4.94	5.31
	f. Legal and professional fees	15.25	3.99	5.96	26.12	22.23
	g. Foreign Exchange Fluctuation	-	(2.32)	-	(6.68)	83.60
	h. Rates & Taxes	1.59	1.53	1.50	6.39	6.00
	i. Other expenditure	10.05	4.21	9.13	26.06	18.51
	<b>Total expenses</b>	<b>583.30</b>	<b>17.33</b>	<b>25.29</b>	<b>971.32</b>	<b>272.79</b>
3	<b>Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)</b>	<b>(9.59)</b>	<b>(17.33)</b>	<b>(25.29)</b>	<b>(63.82)</b>	<b>(162.03)</b>
4	Other Income	0.78	81.17	-	718.33	223.86
5	<b>Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+4)</b>	<b>(8.81)</b>	<b>63.84</b>	<b>(25.29)</b>	<b>654.51</b>	<b>61.83</b>
6	Finance cost	30.25	244.08	283.87	817.62	1,080.30
7	<b>Profit/(loss) from ordinary activities after finance cost but before Exceptional Items (5-6)</b>	<b>(39.06)</b>	<b>(180.24)</b>	<b>(309.16)</b>	<b>(163.11)</b>	<b>(1,018.47)</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>(39.06)</b>	<b>(180.24)</b>	<b>(309.16)</b>	<b>(163.11)</b>	<b>(1,018.47)</b>
10	Tax expense	-	-	-	-	-
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(39.06)</b>	<b>(180.24)</b>	<b>(309.16)</b>	<b>(163.11)</b>	<b>(1,018.47)</b>
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(39.06)</b>	<b>(180.24)</b>	<b>(309.16)</b>	<b>(163.11)</b>	<b>(1,018.47)</b>
14	Paid-up equity share capital (Face value - Rs. 2 per share)	1,390.92	1,390.92	509.49	1,390.92	509.49
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				10,421.19	4,084.74
16	<b>Earnings Per Share (EPS)</b>					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year.	(0.06)	(0.34)	(1.21)	(0.38)	(4.00)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year. (See accompanying notes to the financials results )	(0.06)	(0.34)	(1.21)	(0.38)	(4.00)

Part II Select information for the year ended 31st March 2014		Quarter Ended			Year Ended	
A) PARTICULARS OF SHAREHOLDING :	31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Mar-13	
<b>1 Public Shareholding</b>						
- No. of shares	23103455	23103455	11385968	23103455	11385968	
- Percentage of shareholding	33.22%	33.22%	44.70%	33.22%	44.70%	
<b>2 Promoter and Promoter group Shareholding</b>						
<b>a) Pledged / Encumbered :</b>						
- Number of Shares						
- Percentage of shares (as a % of total shareholding of and Promoter group shareholding)	-	-	-	-	-	
- Percentage of shares (as a % of total share capital of the Company )	-	-	-	-	-	
<b>b) Non - Encumbered</b>						
- Number of Shares	46442394	46442394	14088702	46442394	14088702	
- Percentage of shares (as a % of total shareholding of and Promoter group shareholding)	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of total share capital of the Company)	66.78%	66.78%	55.30%	66.78%	55.30%	

## Uniphos Enterprises Limited

Particulars	Quarter Ended 31/03/2014
<b>B) INVESTOR COMPLAINTS</b>	
(As informed by Sharepro Services, Registrar and Transfer Agent of the Company)	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	0

**NOTES :**

- 1 The above audited financial results were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors held on 25th April, 2014.
- 2 The Company has only one reportable segment, viz. trading activities.
- 3 The Company at its meeting held on 6th November, 2013, has issued and allotted 4,40,71,179 equity shares of Rs.2/- each at a price of Rs. 17/- per equity share (including premium of Rs.15/-), for an amount aggregating to Rs. 7,492.10 lacs, to the successful applicants who subscribed to the Rights Issue of the Company in the ratio of 173 (One Hundred and Seventy Three) fully paid up equity shares of Rs.2/- each for every 100 (One Hundred) fully paid-up equity shares of Rs.2/- each held (i.e., 173:100) by the equity shareholders on the record date i.e. 19th September, 2013.

Consequent to the aforesaid allotment, the paid up Equity Share capital of the Company stands increased from Rs.5,09,49,340/- (comprising of 2,54,74,670 fully paid-up equity shares of Rs.2/- each) to Rs.13,90,91,698/- (comprising of 6,95,45,849 fully paid-up equity shares of Rs.2/- each).

- 4 The Company has fully utilised the proceeds of Rights Issue of Rs. 7,492.10 Lacs before 31st December, 2013, as follows :

Objects	(Rs. In Lacs)	
	Proposed Utilisation	Actual Utilisation
Repayment of certain loans availed by our Company	7350.00	7350.00
General corporate purposes	42.10	42.10
Issue expenses	100.00	100.00
<b>TOTAL</b>	<b>7492.10</b>	<b>7492.10</b>

- 5 The figures for the quarter ended 31st March, 2014 and 2013 are the balancing figures between the Audited figures in respect of full financial year and the year to date figures upto the third quarter.
- 6 Previous period's/year's figures have been regrouped/ rearranged wherever necessary.

Place : Mumbai  
Date : 25th April, 2014

R.D.Shroff  
Chairman and Managing Director

Disclosure of Balance Sheet items as per clauses 41(l)(ea) of the listing agreement for the period ended 31st March, 2014

**Statement of Assets and Liabilities as on 31.03.2014**

PARTICULARS	(Rs. In Lacs)	
	As at 31st March 2014	As at 31st March 2013
	Audited	Audited
<b>A Equity and liabilities</b>		
<b>1 Shareholders' funds</b>		
a) Share capital	1,390.92	509.49
b) Reserves and surplus	24,921.19	18,584.74
<b>Sub-total - Shareholders' funds</b>	<b>26,312.11</b>	<b>19,094.23</b>
<b>2 Current liabilities</b>		
a) Short-term borrowings	1,020.00	9,020.00
b) Trade payables	8.37	13.49
c) Other current liabilities	732.77	117.07
<b>Sub-total - Current liabilities</b>	<b>1,761.14</b>	<b>9,150.56</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>28,073.25</b>	<b>28,244.79</b>
<b>B Assets</b>		
<b>1 Non-current assets</b>		
a) Fixed assets	17,393.63	17,393.63
b) Non-current investments	8,388.03	8,392.97
c) Non-current loans and advances	2,191.82	2,180.64
<b>Sub-total - Non-current Assets</b>	<b>27,973.48</b>	<b>27,967.24</b>
<b>2 Current assets</b>		
a) Trade receivables	-	-
b) Cash and bank balances	59.59	240.71
c) Current loans and advances	38.67	0.30
d) Other current assets	1.51	36.54

	<b>Sub-total - Current Assets</b>	<b>99.77</b>	<b>277.55</b>
	<b>TOTAL - ASSETS</b>	<b>28,073.25</b>	<b>28,244.79</b>